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*Attorneys for USACM Liquidating Trust*

E-Filed on 10/15/09

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING FIRST OMNIBUS  
OBJECTION OF USACM TRUST TO  
PROOFS OF CLAIM BASED UPON  
INVESTMENT IN BAR USA LOAN**

**PLEASE TAKE NOTICE** that an Order Sustaining First Omnibus Objection of  
USACM Trust to Proofs of Claim Based Upon Investment in BarUSA Loan [DE 7602]  
was entered on the 13<sup>th</sup> day of October, 2009, a true and correct copy of which is attached  
hereto as Exhibit A.

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

1  
2 RESPECTFULLY SUBMITTED October 15, 2009.

3 LEWIS AND ROCA LLP  
4

5 By /s/ Marvin Ruth (#10979)  
6 Rob Charles  
7 John Hinderaker (pro hac vice)  
8 Marvin Ruth  
*Attorneys for USACM Liquidating Trust*

9 Copy of the foregoing and pertinent  
10 portion of Exhibit A to the Order mailed  
11 on October 15, 2009 to all parties listed  
12 on Exhibit A to the Order.

13 /s/ Leilani Lista  
14 Leilani Lista  
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